

ifa Excellence Awards

2018 Winners

COMPANY AWARDS

Best Client Servicing - Company
Hamilton Wealth Management

Best New Licensee
dozzi Financial Advice

Boutique Advice Firm of the Year
Capital Partners Private Wealth Advisers

Dealer Group of the Year
InterPrac Financial Planning

Holistic Advice Firm of the Year
VISIS Private Wealth

ifa Excellence Award - Company
Hamilton Wealth Management

Innovator of the Year - Company
Hard Line Wealth

INDIVIDUAL AWARDS

Best Client Servicing – Individual
Ben Nash, Pivot Wealth

Compliance Consultant of the Year
Nikolas Kloufetos, Advice Compliance Support

Dealer Group Executive of the Year
Paul Forbes, Australian Advice Network

Goals-Based Adviser of the Year
Brett Ulrick, Elston

Holistic Adviser of the Year
Michael Phillips, Phillips Family Office

ifa Excellence Award - Individual
Zuraida Ariffin, Zuraida Ariffin Wealth Creation

Industry Thought Leader of the Year

Steve Crawford, Experience Wealth

Innovator of the Year - Individual

Zuraida Ariffin, Zuraida Ariffin Wealth Creation

Investment Adviser of the Year

Chris Smith, VISIS Private Wealth

Marketing Consultant of the Year

Jenny Pearse, Jenesis

Newcomer of the Year

Robert Rich, Endorphin Wealth Management

Practice Management Consultant of the Year

Sue Viskovic, Elixir Consulting

Practice Principal of the Year

Joe Akiki, Akambo Financial Group

Risk Adviser of the Year

Katherine Hayes, Tiffen & Co Insurance Services

SMSF Adviser of the Year

Chris Smith, VISIS Private Wealth